

Tragically, thousands of companion animals are surrendered to shelters every year simply because their human caregivers died or became too ill to care for them. These animals became homeless or worse, euthanized, because their humans did not plan for their continued care.

Pets are important members of our family. Having a plan in place will give you peace of mind knowing that your companion animals will always be cared for, should something happen to you.

Please protect your cat's future. By making plans today, you can feel confident knowing that the ones you love are in Cat Depot's care.

Claudia Harden, Director of Communications



## **Lifetime Care Program**

Please don't leave your cat's fate to chance. Plan for those you love by following these simple steps. By doing so, you can rest assured that your family pets will continue to receive the best possible care should they outlive you.

#### **Step One**

#### Identify Cat Depot as your cat's caregiver

Do not rely on friends, relatives, or neighbors to serve as potential caregivers. You owe it to your loved ones to ensure they receive immediate and ample love and lifetime care. Failing to identify a reliable caregiver may leave your pets fate in the hands of strangers.

## **Step Two**

#### Prepare written instructions

Outline in detail, your pet's daily care. What are their habits, favorite foods or toys? Do they enjoy being brushed, or love a lanai? Do you want your cats to stay together, or would they rather be apart? Your instructions will guide Cat Depot in their continued care.

## **Step Three**

## Set up a fund

Your estate planner, financial advisor or life insurance company can help you set aside funds (\$5,000 per cat) for Lifetime Care. Establishing a trust, separate from your will, can provide funds that are more readily available when necessary. Should you become incapacitated, a power of attorney authorizes someone to conduct your affairs. Please inform your advisor to contact Cat Depot immediately, should something happen to you.

## **Step Four**

## Rest easy knowing your cats have a long and loving future

Cat Depot will hand select an appropriate and loving home for your family members. Personalities and lifestyles will be matched, and financial solvency verified. Most importantly, we guarantee a loving environment, and will be there to monitor your cats for the rest of their days.

#### **Planned Giving**

Cat Depot, Inc., is a Florida corporation recognized by the Internal Revenue Service as a public charity. Donations to Cat Depot qualify for income, gift, and estate tax deductions.

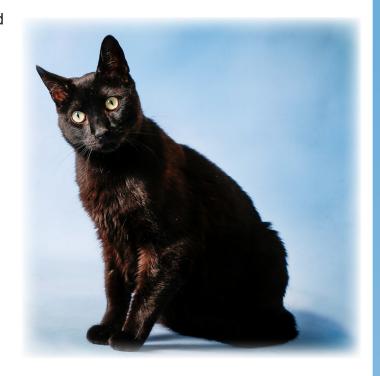
#### **Legal Information and Language**

Legal Name Cat Depot, Inc.

Address 2542 17th Street Sarasota, FL 34234

Tax ID Number 20-0217681

Relationship 501(c)3 Non-Profit Organization



The language set forth below may help in the preparation of the appropriate language to be used in your estate planning documents. Such language should not be relied upon and you should consult with your attorney to ensure that the requisite language is included in your will, trust or other applicable estate planning documents.

DRAFT LANGUAGE: I give Cat Depot, Inc., a Florida corporation with its principal office at 2542 17th Street, Sarasota, FL 34234, the sum of \$\_\_\_\_\_\_ (\$5,000 minimum) per pet residing in my home at the time of my death. The funds are for general purposes with the stipulation that they provide care for my family cats, including (if necessary) transporting my animals to the center to live until a loving and appropriate home is secured.

DRAFT LANGUAGE: I give Cat Depot, Inc., a Florida corporation, with its principal office at 2542 17th Street, Sarasota, FL 34234, 100% of my residual estate. These funds are for general purpose use with the stipulation that they provide care for my pets, including (if necessary) transportation of my feline family to the center to live until a loving and appropriate home is secured.

# Other Ways You Can Make A Difference

Cat Depot reaches out locally, state-wide and nationally as a voice for domestic and community/feral cats. As a leader in feline behavior, health care and mental wellbeing, Cat Depot is making inroads in a nation where cats remain the "underdog."

Through your support, we are breaking through barriers, educating the public and generating improved conditions and health care for household and free-roaming cats, as well as cats within shelter environments. Because of you, we are changing their destiny.

#### **Cash Gifts**

You can enjoy seeing your gift work for the cats by making a direct gift of cash during your lifetime or by making a special provision in your last will and testament or trust agreement.

## **Appreciated Securities**

The transfer of appreciated securities to Cat Depot is tax efficient. You may be entitled to deduct the fair market value of the securities, without having to recognize any of the capital gain. Cat Depot can then sell the securities without having to pay any income tax.

#### **Life Insurance or Retirement Benefits**

A simple way to provide for Cat Depot is to name us the beneficiary of a life insurance policy, individual retirement account or other retirement plan benefits. Cat Depot can use 100% of the gift to provide for the cats, with none of the gift being paid in income tax.

#### **Charitable Remainder Trust**

You can establish a trust that can provide you or another family member with income for a stated number of years or for life, with the remainder interest to be paid to Cat Depot. And by doing so, you can obtain a charitable income tax deduction when you fund the trust. You should talk with your attorney about whether a trust like this may be right for you.



#### **Charitable Lead Trust**

You can establish a trust that will provide income to Cat Depot for a number of years, and then distribute the balance of the trust to family members. This might be a nice way to provide a gift to your children or grandchildren at a later date. You would be entitled to claim a charitable income tax deduction when you establish the trust.

## **Donor Advised Funds and Family Foundations**

Please remember Cat Depot when making distributions from donor advised funds and private family foundations. Private family foundations are required to make annual distributions to avoid tax penalties. We are happy to help you avoid the penalties. Please remember the good work we do when selecting charitable recipients of distributions from your private family foundation or donor advised fund

Dedicated to saving lives, Cat Depot, a nonprofit 501(c)3 no-kill, free-roaming facility, is recognized for its progressive design and commitment to homeless, abandoned and injured animals.

# Lifetime Care Program

Please complete the following questions about y	ou and your feline family members.
Form Completion Date	
Owner Information	
Name(s)	
Address	
Phone Number(s)	
E-mail Address	
Feline Information	
1. Name	Approximate Age
	Sex
My cat eats	
My cat likes	
Special needs	
Include additional information you would like us	to know.
2. Name	Approximate Age
Color description  My cat eats	Sex
My cat likes	
Special needs	
Include additional information you would like us	to know.

3. Name	Approximate Age
Color description	Sex
My cat eats	
Include additional information you would	d like us to know.
<b>4.</b> Name	Approximate Age
Color description	Sex
My cat eats	
My cat likes	
Special needs	
Include additional information you would	I like us to know.
<b>5.</b> Name	Approximate Age
Color description	Sex
My cat eats	
My cat likes	
Special needs	
Include additional information you would	l like us to know.

Contact information for your veterinarian	
Name	Phone Number
Address	
Contact information for your executor or po	ersonal representative
Name	Phone Number
E-mail	
	Cat Depot that you would like us to know.
Owner of Cat(s)	Owner of Cat(s)
Date:	Date:
(signature)	(signature)
(print name)	(print nama)
(print name) Name(s) of Cat(s)	(print name) Name(s) of Cat(s)
	CAT DEPOT, INC.
	By Date
	(signature)
	(print name)

